

About us

ESGTI AG is an investment company driven by the overriding belief that investing based on ESG principles will deliver equal returns for investors and a better world for all. We combine the risk mitigation of ESG with the power and potential of technology to deliver impact at pace and scale.

We invest in early-stage companies or projects with transformative impact objectives, offering them a platform to successfully scale their business.

Our investment objective

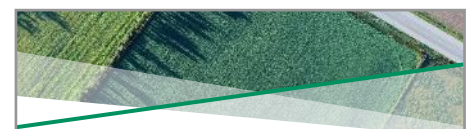


To provide shareholders with long-term capital growth ESGTI AG acquires, holds and sells equity positions in other companies and finances these investments for the main purpose of return from capital appreciations and income from these investments. Equity investments can take the form of a security which has an equity participation feature; the most common forms are common stock, convertible preferred stock, and subordinated debt with conversion privileges or warrants. Net profits generated upon realizations are planned to be re-invested.

Note from our Chairman Andreas Bihrer, December 2023

“Eko Agro continues to look into partnering options within the APV sector – building on its competitive advantage and expanding possible routes to market. Current development plans fulfil the criteria for Italy’s Next Generation EU (NGEU) program; a €750 billion package that the European Union negotiated in response to the pandemic crisis, giving them potential access to subsidies and strategically placing them within the energy solution sector.

In parallel we have prepared the Semi-Annual statements which will be published after our Annual Report – as per discussions with our Auditors. Trading is currently suspended until the Financial Statements are published.”

Our portfolio

| | | |
|---|---|--|
|  <p>AgTech & Sustainable Agriculture</p> <p>ESG EKO AGRO Group Transformers of agriculture into sustainable and scalable low-environmental impact systems. Extends to agrovoltatics for renewable energy generation.</p> |  <p>Life Sciences</p> <p>BioEleSonic Specialists in medical devices, with an Acoustic Energy technology platform</p> <p>Noxogen Therapeutics Developer of proprietary formulations for the sustained release of nitric oxide</p> <p>TheraLect A biotechnology leveraging Lectins</p> <p>Énielle Cellular level skincare developer</p> <p>Rhéon Medical MedTech specialized in Glaucoma</p> |  <p>Clean Technology & Energy</p> <p>AltEnergis DeepTech focused on the development and commercialization of innovative energy efficiency IP</p> <p>Sky Energy Alternative energy provider with a portfolio of modern wind turbines and solar photovoltaic systems</p> |
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Investor Information

NAV performance

As we move to report the last quarter of 2023, our latest Dec NAV per share sits at 5.34, showing a drop of 17.0% versus Q3. This change is driven by multiple factors: FY changes in the EUR and GBP, plus a drop in the valuation of AltEnergis due to some re-evaluations in the market size.



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|-----------|-------------------|-----------------|
| Key facts | Total net assets | CHF 139 million |
| | Total investments | CHF 213 million |
| | Debt-equity ratio | 0.54 |
| | Advisory fee | 0.5% GAV |
| | Incentive fee | 10% w/HWM |

| | | |
|--------------|------------------|----------------------------------|
| ESGTI Shares | ISIN | CH0298294981 |
| | Ticker | ESGTI |
| | Exchange | BX Swiss |
| | Current discount | On hold due to suspended trading |

| | | |
|-------------|----------|--------------------------------------|
| ESGTI Bonds | ISINs | XS2158598354 / XS2173130746 |
| | Issues | CHF 83.3 million / CHF 16.7 million |
| | Type | Asset backed fixed rate certificates |
| | Issuer | Aldburg SA |
| | Coupons | 5.75% semi-annual |
| | Exchange | Frankfurt |

Figures as of 29th December 2023

Board of Directors

Andreas R Bihrer, Chairman
 Dimitri Dimitriou
 Jessica Kourniaktis
 Brunella Pavesi
 Wolfgang H. Werlé
 Hermann A. Wirz

Contact

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Investment advisor

ESG Engineering & Consulting
 Manage Mind AG

Auditors

PricewaterhouseCoopers

Administrator & NAV

ARIA Fund Services

ESG Advisors & Raters

Sevenbridge
 Inrate AG / Impak

Bank

EFG Bank AG