

About us

ESGTI AG is an investment company driven by the overriding belief that investing based on ESG principles will deliver equal returns for investors and a better world for all. We combine the risk mitigation of ESG with the power and potential of technology to deliver impact at pace and scale.

We invest in early-stage companies or projects with transformative impact objectives, offering them a platform to successfully scale their business.

Our investment objective

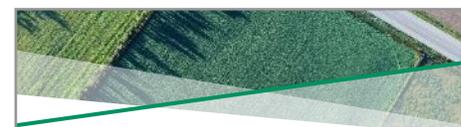
To provide shareholders with long-term capital growth ESGTI AG acquires, holds and sells equity positions in other companies and finances these investments for the main purpose of return from capital appreciations and income from these investments. Equity investments can take the form of a security which has an equity participation feature; the most common forms are common stock, convertible preferred stock, and subordinated debt with conversion privileges or warrants. Net profits generated upon realizations are planned to be re-invested.

Note from our Chairman Andreas Bihrer, September 2023

“Eko Agro continues to build on its competitive advantage with the receiving of the patent for an Agro-Industrial Integrated Digital Process: affiliated with their agricultural method protocol. The timing of the patent grant coincides with the launch of EEAG's agri-photovoltaic projects, seven of which have now completed all of the necessary legal and regulatory paperwork to move into the “Minimum guaranteed technical service” (STMG) phase – required to ensure grid connection for all generated solar power.

In parallel we have explored the spin-off of our Life Science branch internally and with our auditors, results of which will be shared in due course with the release of our financial statements and general meetings planned in Q4.”

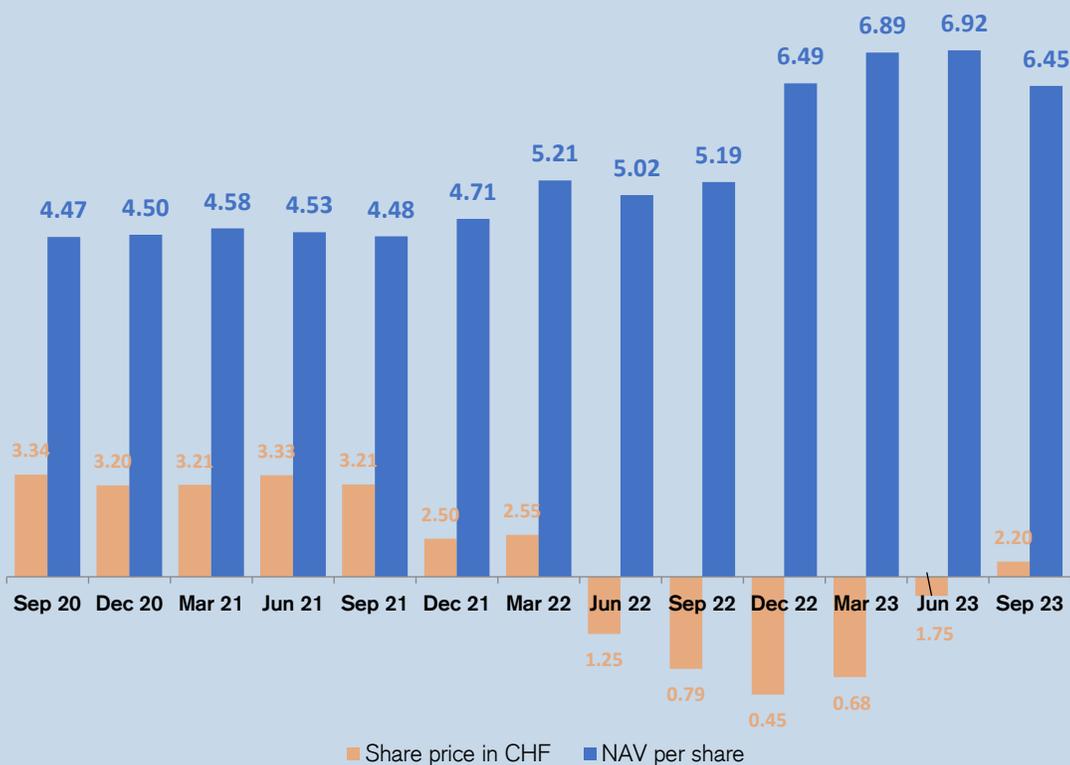
Our portfolio

 <p>AgTech & Sustainable Agriculture</p> <p>ESG EKO AGRO Group Transformers of agriculture into sustainable and scalable low-environmental impact systems. Extends to agrovoltatics for renewable energy generation.</p>	 <p>Life Sciences</p> <p>BioEleSonic Specialists in medical devices, with an Acoustic Energy technology platform</p> <p>Noxogen Therapeutics Developer of proprietary formulations for the sustained release of nitric oxide</p> <p>TheraLect A biotechnology leveraging Lectins</p> <p>Énielle Cellular level skincare developer</p> <p>Rhéon Medical MedTech specialized in Glaucoma</p>	 <p>Clean Technology & Energy</p> <p>AltEnergis DeepTech focused on the development and commercialization of innovative energy efficiency IP</p> <p>Sky Energy Alternative energy provider with a portfolio of modern wind turbines and solar photovoltaic systems</p>
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Investor Information

NAV performance

As we move to a quarterly reporting of the NAV, our latest June NAV per share sits at 6.45, showing a drop of 6.8% versus Q2. This change is predominantly driven by small changes across the portfolio; details of which can be found on the following pages.



CHE-114.775.734 – VALOR 29829498 – WKN A1409X

Key facts	
Total net assets	CHF 168 million
Total investments	CHF 245 million
Debt-equity ratio	0.46
Advisory fee	0.5% GAV
Incentive fee	10% w/HWM

ESGTI Shares	
ISIN	CH0298294981
Ticker	ESGTI
Exchange	BX Swiss
Current discount	66%

ESGTI Bonds	
ISINs	XS2158598354 / XS2173130746
Issues	CHF 83.3 million / CHF 16.7 million
Type	Asset backed fixed rate certificates
Issuer	Aldburg SA
Coupons	5.75% semi-annual
Exchange	Frankfurt

Figures as of 29th September 2023

Board of Directors

Andreas R Bihrer, Chairman
 Dimitri Dimitriou
 Jessica Kourniaktis
 Kim Marty
 Brunella Pavesi
 Wolfgang H. Werlé
 Hermann A. Wirz

Contact

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Investment advisor

ESG Engineering & Consulting
 Manage Mind AG

Auditors

PricewaterhouseCoopers

Administrator & NAV

ARIA Fund Services

ESG Advisors & Raters

Sevenbridge
 Inrate AG / Impak

Paying agent

Credinvest SA

Bank

EFG Bank AG

Key NAV Contributors

Q3 NAV shows a 6.8% decrease vs. Q2, the majority of which is derived from asset level valuation adjustments. Some details are shared below for the major contributors of this change, the calculations of which are aligned with our valuation policy.



AgTech & Sustainable Agriculture

Eko Agro Group has continued to develop during Q3 2023, including the continuation of due diligence processes across APV sites and the obtention of the patent. As they are in line with expected development, their valuation remains on a par to Q2.



Life Sciences

Slight NAV adjustment downwards to account for one quarter year of patent life and delayed lead times to market penetration. BioEleSonic is now exploring options for commercial development and licensing options of BES-1001.



Clean Technology & Energy

Development activities for AltEnergis continued during Q3 2023. For gearbox and piezoelectric assets the company experienced some small development delays and reflected in minor valuation decreases, offset by a moderate value increase for the Turbodiescharger during Q3.

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Agro-industrial patent granted

On July 20th 2023, our investee company ESG Engineering Italia - the management company of ESG Eko Agro Group and a group company of ESGTI - officially obtained its patent for their Agro-Industrial Integrated Digital Process.

With the relatively untransparent nature of today's systems, this is a major contributor to government and economical initiatives aiming to increase the regulatory reporting. These data-compliant elements aim to be the backbone of ESG measuring and target setting.



Patent with a long-term validity of 20 years



Hinged on digital processes, making it a major contributor to secure data-backed, traceable and non-forgable agricultural systems



Part of Eko Agro Group's Tech Agrarian Protocol; designed for application across any agricultural sector, crop type or ecosystem



Contains capabilities which also extend to the recording and monitoring of agro-energy balancing and environmental parameters associated with APV development



Strengthens EEAG's competitive advantage, particularly in the field of digital processes which demonstrate a growing prevalence within AgTech.



*Leveraging
blockchain within
agricultural
systems*

Today's APV Figures

Each APV site acts as an independent entity: with associated power generation, land use and due diligence requirements. The current planning and development of EEAG is based on the following cumulative sites:



7

Independent sites now have all of the necessary legal and administrative paperwork to fulfil legal parameters



130

MW/h generated clean energy associated with the registered agricultural sites



400

Hectares of land secured for the development of APV installations across agricultural sites