

## About us

ESGTI AG is an investment company driven by the overriding belief that investing based on ESG principles will deliver equal returns for investors and a better world for all. We combine the risk mitigation of ESG with the power and potential of technology to deliver impact at pace and scale.

We invest in early-stage companies or projects with transformative impact objectives, offering them a platform to successfully scale their business.

## Our investment objective

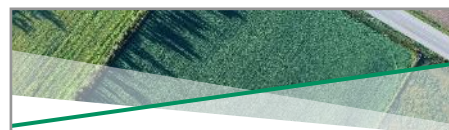
To provide shareholders with long-term capital growth ESGTI AG acquires, holds and sells equity positions in other companies and finances these investments for the main purpose of return from capital appreciations and income from these investments. Equity investments can take the form of a security which has an equity participation feature; the most common forms are common stock, convertible preferred stock, and subordinated debt with conversion privileges or warrants. Net profits generated upon realizations are planned to be re-invested.

## Note from our Chairman Andreas Bihrer, February 2023

*“As some of you may have seen in our news, Eko Agro Group has recently entered into a preliminary agreement (MoU) with RWE Renewables Italia to develop 35 Agri-Photovoltaic (APV) sites, concerning ca. 850 ha. of agricultural land across several regions in Italy. The result of these installed plants is foreseen to generate up to 700MW/h of clean energy.*

*This marks a major step for the group in their goal to strengthen the sustainability of farming and leverage the growing symbiosis of green energy and sustainable agriculture. And as the Group’s holding company, we share this success wholeheartedly; aligned with our own goal to support the expansion and integration of clean energy into our investment portfolio.”*

## Our portfolio



### AgTech & Sustainable Agriculture

#### EKO AGRO Group

Transformers of agriculture into sustainable and scalable low-environmental impact systems. Extends to agrovoltatics for renewable energy generation.



### Life Sciences

#### BioEleSonic

Specialists in medical devices, with an Acoustic Energy technology platform

#### Noxogen Therapeutics

Developer of proprietary formulations for the sustained release of nitric oxide

#### TheraLect

A biotechnology leveraging Lectins

#### Énielle

Cellular level skincare developer

#### Rhéon Medical

MedTech specialized in Glaucoma



### Clean Technology & Energy

#### AltEnergis

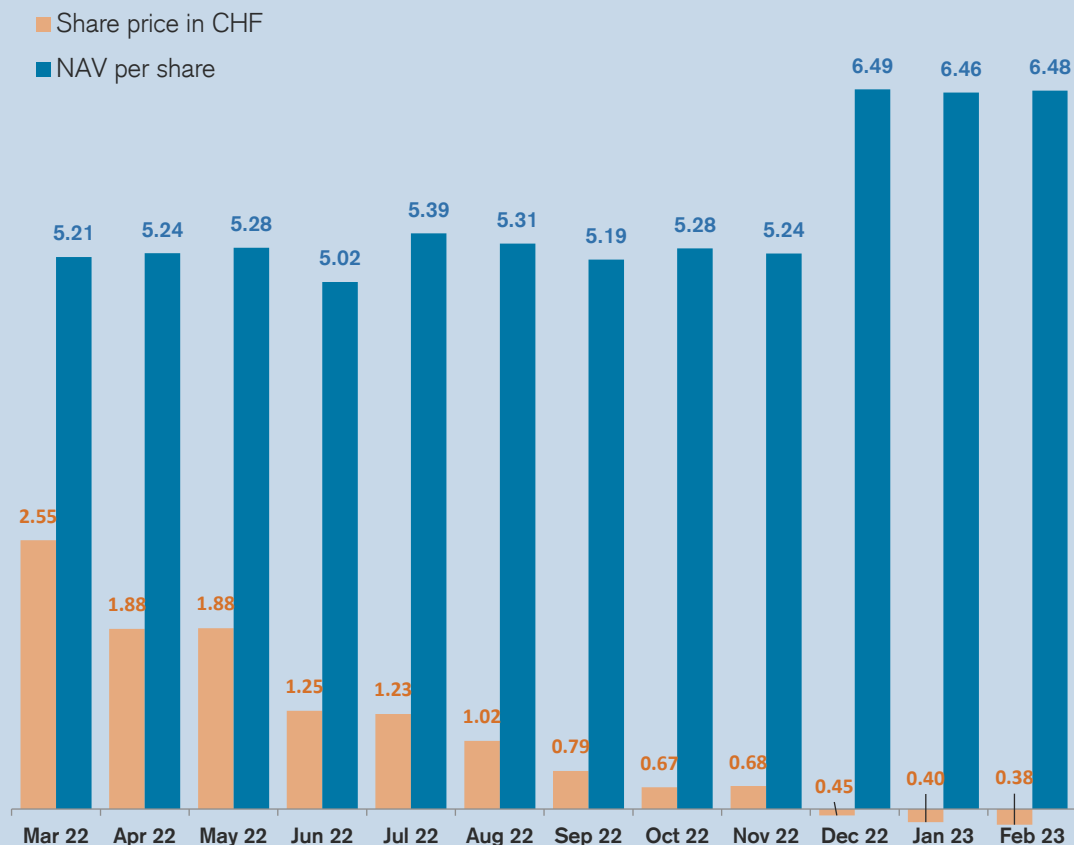
DeepTech focused on the development and commercialization of innovative energy efficiency IP

#### Sky Energy

Alternative energy provider with a portfolio of modern wind turbines and solar photovoltaic systems

# Investor Information

## NAV performance



CHE-114.775.734 – VALOR 29829498 – WKN A1409X

Key facts	
Total net assets	CHF 168 million
Total investments	CHF 247 million
Debt-equity ratio	0.47
Advisory fee	0.5% GAV
Incentive fee	10% w/HWM

ESGTI Shares	
ISIN	CH0298294981
Ticker	ESGTI
Exchange	BX Swiss
Current discount	94%

ESGTI Bonds	
ISINs	XS2158598354 / XS2173130746
Issues	CHF 83.3 million / CHF 16.7 million
Type	Asset backed fixed rate certificates
Issuer	Aldburg SA
Coupons	5.75% semi-annual
Exchange	Frankfurt

Figures as of 28<sup>th</sup> February 2023

## Board of Directors

Andreas R Bihrer, Chairman  
 Dimitri Dimitriou  
 Jessica Kourniaktis  
 Kim Marty  
 Brunella Pavesi  
 Wolfgang H. Werlé  
 Hermann A. Wirz

## Contact

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## Investment advisor

ESG Engineering & Consulting  
 Manage Mind AG

## Auditors

PricewaterhouseCoopers

## Administrator & NAV

ARIA Fund Services

## ESG Advisors & Raters

Sevenbridge  
 Inrate AG / Impak

## Bank

EFG Bank AG