

## About us

ESGTI AG is an investment company driven by the overriding belief that investing based on ESG principles will deliver equal returns for investors and a better world for all. We combine the risk mitigation of ESG with the power and potential of technology to deliver impact at pace and scale.

We invest in early-stage companies or projects with transformative impact objectives, offering them a platform to successfully scale their business.




## Our investment objective

To provide shareholders with long-term capital growth ESGTI AG acquires, holds and sells equity positions in other companies and finances these investments for the main purpose of return from capital appreciations and income from these investments. Equity investments can take the form of a security which has an equity participation feature; the most common forms are common stock, convertible preferred stock, and subordinated debt with conversion privileges or warrants. Net profits generated upon realizations are planned to be re-invested.

## Note from our Chairman Andreas Bihrer, May 2022

*“As the energy landscape continues to face large-scale disruption, we took some time in May to speak with our energy sector partners; indeed understanding and evaluating new opportunities in this area is priority given our focus on renewable energy sources. With today’s energy vulnerability in Europe, coupled with an ever-present environmental backdrop, this sits at the business core.”*

## Our portfolio

 <p><b>AgTech &amp; Sustainable Agriculture</b></p> <p><b>EKO AGRO Group</b> Developer of farm-to-fork ecosystems based on next-generation sustainable agriculture and enhanced by smart farming technologies (67% owned)</p>	 <p><b>Life Sciences</b></p> <p><b>BioEleSonic</b> Specialists in medical devices, with a Precisely Modulated Acoustic Energy technology platform (64% owned)</p> <p><b>Noxogen Therapeutics</b> Developer of proprietary formulations for the sustained release of nitric oxide (64% owned)</p> <p><b>TheraLect</b> A biotechnology leveraging the antimicrobial &amp; healing properties of Lectins (64% owned)</p> <p><b>Énielle</b> Skincare developer which regenerates on a cellular level (93% owned)</p> <p><b>Rhéon Medical</b> MedTech specialized in non-invasive solutions for Glaucoma (3% owned)</p>	 <p><b>Clean Technology &amp; Energy</b></p> <p><b>AltEnergis</b> DeepTech focused on the development and commercialization of innovative energy efficiency IP (100% owned)</p> <p><b>Sky Energy</b> Acquires, operates and sells alternative energy with a portfolio of modern wind turbines and light-ray solar photovoltaic systems. Switzerland (100% owned)</p>
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## Impact and ESG investment strategy

We invest in companies that create impactful solutions to improve the health of people, increase food security and protect the environment through cleaner and more efficient energy solutions.

As such, the investment committee and portfolio management upholds measurable and material ESG and impact objectives with transparency at the core. Our goal is to actively engage our portfolio companies on material financial and ESG issues and seek to influence our investees to improve their ESG performance; hence creating shared value. We believe that using ESG integration and impact metrics in our investment strategy will lead to enhanced risk-adjusted returns in the long run.

ESG Ratings	ESGTI 2020	ESGTI 2021	Benchmark
Environmental Impact	B (0.55)	B (0.54)	C+ (0.42)
Social Impact	B (0.62)	A- (0.69)	B- (0.46)
Overall Impact	B- (0.45)	B- (0.48)	C+ (0.43)

All results obtained from the independent ESG rating agency, Inrate.

## UN Sustainable Development Goals

The breadth of our portfolio allows us to address multiple SDGs with predominant focus on four:



**Good health and well-being**  
Our life science pillar facilitates acceleration and affordability of life-changing medical devices and treatments.



**Industry, Innovation, Infrastructure**  
We embed technology across our portfolio from more sustainable smart farming practices to more efficient renewable energy production systems.



**Affordable and clean energy**  
We invest in renewable energy infrastructure and technological enablers of clean and efficient energy sources.

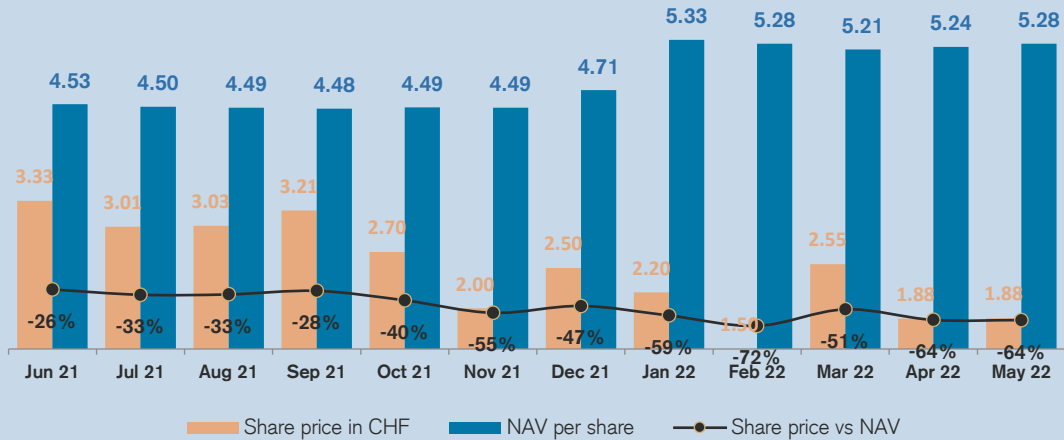


**Responsible consumption and production**  
Embodied by The EKO AGRO Group, which exemplifies the intersection of sustainable agricultural methods with state-of-the-art technology.

# Investor Information

CHE-114.775.734 – VALOR 29829498 – WKN A1409X

## NAV performance and share price discount



Key facts		
Total net assets		CHF 137 million
Total investments		CHF 205 million
Debt-equity ratio		0.49
Advisory fee		0.5% GAV
Incentive fee		10% w/HWM

ESGTI Shares		
ISIN		CH0298294981
Ticker		ESGTI
Exchange		BX Swiss
Current discount		64%

ESGTI Bonds		
ISINs		XS2158598354 / XS2173130746
Issues		CHF 83.3 million / CHF 16.7 million
Type		Asset backed fixed rate certificates
Issuer		Aldburg SA
Coupons		5.75% semi-annual
Exchange		Frankfurt

Figures as of 31 May 2022

## Board of Directors

Andreas R Bihrer, Chairman  
 Dimitri Dimitriou  
 Kim Marty  
 Brunella Pavesi  
 Wolfgang H. Werlé  
 Hermann A. Wirz

## Contact

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## Investment advisor

ESG Engineering & Consulting  
 Manage Mind AG

## Auditors

PricewaterhouseCoopers

## Administrator & NAV

ARIA Fund Services

## ESG Advisors & Raters

Sevenbridge  
 Inrate AG / Impak

## Paying agent

Credinvest SA

## Bank

EFG Bank AG

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