

About us

ESGTI AG is an investment company driven by the overriding belief that investing based on ESG principles will deliver equal returns for investors and a better world for all. We combine the risk mitigation of ESG with the power and potential of technology to deliver impact at pace and scale.

We invest in early-stage companies or projects with transformative impact objectives, offering them a platform to successfully scale their business.

Our investment objective

To provide shareholders with long-term capital growth ESGTI AG acquires, holds and sells equity positions in other companies and finances these investments for the main purpose of return from capital appreciations and income from these investments. Equity investments can take the form of a security which has an equity participation feature; the most common forms are common stock, convertible preferred stock, and subordinated debt with conversion privileges or warrants. Net profits generated upon realizations are planned to be re-invested.

Note from our Chairman Andreas Bihrer, April 2022

"April saw a flurry of positive press from our cosmeceuticals brand Énielle; from influencers in the UK keen on showcasing the product, to expanded launch activities in Germany and organic press coverage in both German and UK markets. With the go-live of it's evergreen "28-day challenge" across Europe, Énielle invites consumers to experience the product first-hand. The team is already advancing on line extensions with a focus on sustainable packaging to expand this successful brand further."

Our portfolio



AgTech & Sustainable Agriculture

EKO AGRO Group

Developer of farm-to-fork ecosystems based on next-generation sustainable agriculture and enhanced by smart farming technologies (67% owned)



Life Sciences

BioEleSonic

Specialists in medical devices, with a Precisely Modulated Acoustic Energy technology platform (64% owned)

Noxogen Therapeutics

Developer of proprietary formulations for the sustained release of nitric oxide (64% owned)

TheraLect

A biotechnology leveraging the antimicrobial & healing properties of Lectins (64% owned)

Énielle

Skincare developer which regenerates on a cellular level (93% owned)

Rhéon Medical

MedTech specialized in non-invasive solutions for Glaucoma (3% owned)



Clean Technology & Energy

AltEnergis

DeepTech focused on the development and commercialization of innovative energy efficiency IP (100% owned)

Sky Energy

Acquires, operates and sells alternative energy with a portfolio of modern wind turbines and light-ray solar photovoltaic systems. Switzerland (100% owned)

Impact and ESG investment strategy

We invest in companies that create impactful solutions to improve the health of people, increase food security and protect the environment through cleaner and more efficient energy solutions.

As such, the investment committee and portfolio management upholds measurable and material ESG and impact objectives with transparency at the core. Our goal is to actively engage our portfolio companies on material financial and ESG issues and seek to influence our investees to improve their ESG performance; hence creating shared value. We believe that using ESG integration and impact metrics in our investment strategy will lead to enhanced risk-adjusted returns in the long run.

ESG Ratings	ESG TI 2020	ESG TI 2021	Benchmark
Environmental Impact	B (0.55)	B (0.54)	C+ (0.42)
Social Impact	B (0.62)	A- (0.69)	B- (0.46)
Overall Impact	B- (0.45)	B- (0.48)	C+ (0.43)

All results obtained from the independent ESG rating agency, Inrate.

UN Sustainable Development Goals

The breadth of our portfolio allows us to address multiple SDGs with predominant focus on four:



Good health and well-being
Our life science pillar facilitates acceleration and affordability of life-changing medical devices and treatments.



Industry, Innovation, Infrastructure
We embed technology across our portfolio from more sustainable smart farming practices to more efficient renewable energy production systems.



Affordable and clean energy
We invest in renewable energy infrastructure and technological enablers of clean and efficient energy sources.

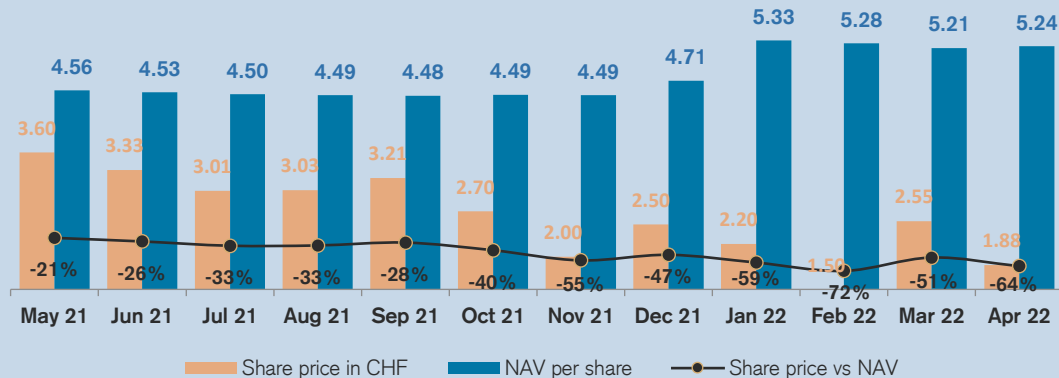


Responsible consumption and production
Embodied by The EKO AGRO Group, which exemplifies the intersection of sustainable agricultural methods with state-of-the-art technology.

Investor Information

CHE-114.775.734 – VALOR 29829498 – WKN A1409X

NAV performance and share price discount



Key facts		
Total net assets		CHF 136 million
Total investments		CHF 203 million
Debt-equity ratio		0.49
Advisory fee		0.5% GAV
Incentive fee		10% w/HWM

ESGTI Shares		
ISIN		CH0298294981
Ticker		ESGTI
Exchange		BX Swiss
Current discount		64%

ESGTI Bonds		
ISINs		XS2158598354 / XS2173130746
Issues		CHF 83.3 million / CHF 16.7 million
Type		Asset backed fixed rate certificates
Issuer		Aldburg SA
Coupons		5.75% semi-annual
Exchange		Frankfurt

Figures as of 29 April 2022

Board of Directors

Andreas R Bihrer, Chairman
 Dimitri Dimitriou
 Kim Marty
 Brunella Pavesi
 Wolfgang H. Werlé
 Hermann A. Wirz

Contact

Address: Rothusstrasse 21
 6331 Hünenberg, Switzerland
 +41 41 500 99 84
 investors@esgti.com

Investment advisor

ESG Engineering & Consulting
 Manage Mind AG

Auditors

PricewaterhouseCoopers

Administrator & NAV

ARIA Fund Services

ESG Advisors & Raters

Sevenbridge
 Inrate AG / Impak

Paying agent

Credinvest SA

Bank

EFG Bank AG

DISCLAIMER: The information has been prepared for discussion purposes only and is not an offer, or a solicitation of an offer to buy or sell any security or financial instrument or to participate in any trading strategy. It is based on information from sources believed to be reliable, but the Directors, the Investment Advisor or the Administrator have not taken any steps to verify the adequacy, accuracy or completeness of any information. The Directors, the Investment Advisor nor the Administrator nor any of its respective affiliates, officers, directors, agents and employees make any warranty, express or implied, of any kind whatsoever, and none of these parties shall be liable for any losses, damages, costs or expenses, of every kind and description, relating to the adequacy, accuracy or completeness of any information in this document or the use of this information. The Directors, the Investment Manager, the Investment Advisor or the Administrator have no obligation to update or amend the information provided herein. All terms and conditions are indicative only and are subject to change without notice. This document has not been approved by any supervisory authority. With regard to all performance data contained in this report, users should note the following: past performance is not necessarily indicative of future results.