

About Us

ESGTI AG is an investment company driven by the overriding belief that investing based on ESG principles will deliver equal returns for investors and a better world for all. We combine the risk mitigation of ESG with the power and potential of technology to deliver impact at pace and scale.

We invest in early-stage companies or projects with transformative impact objectives, offering them a platform to successfully scale their business.




Our investment objective

To provide shareholders with long-term capital growth ESGTI AG acquires, holds and sells equity positions in other companies and finances these investments for the main purpose of return from capital appreciations and income from these investments. Equity investments can take the form of a security which has an equity participation feature; the most common forms are common stock, convertible preferred stock, and subordinated debt with conversion privileges or warrants. Net profits generated upon realizations are planned to be re-invested.

Note from our Chairman Andreas Bihrer, December 2021

"We are happy to reflect on a successful year, concluding Q4 with the major milestone of listing ESGTI on the BX Swiss. Our portfolio companies have enjoyed wide success, from the launch of cosmeceutical brand Énielle, to key technological development stages by AltEnergis and SynDermix. We continued our ESG focus by assessing portfolio eligibility within the EU Taxonomy and celebrated Eko Agro Group's partnership to develop Carbon Free digital certification of it's food products."

Our portfolio

 <p>AgTech & Sustainable Agriculture</p> <p>EKO AGRO Group Developer of farm-to-fork ecosystems based on next-generation sustainable agriculture and enhanced by smart farming technologies (67% owned)</p>	 <p>Life Sciences</p> <p>BioEleSonic Specialists in medical devices, with a Precisely Modulated Acoustic Energy technology platform (64% owned)</p> <p>Noxogen Therapeutics Developer of proprietary formulations for the sustained release of nitric oxide (64% owned)</p> <p>TheraLect A biotechnology leveraging the antimicrobial & healing properties of Lectins (64% owned)</p> <p>Énielle Skincare developer which regenerates on a cellular level (80% owned)</p> <p>Rhéon Medical MedTech specialized in non-invasive solutions for Glaucoma (3% owned)</p>	 <p>Clean Technology & Energy</p> <p>AltEnergis DeepTech focused on the development and commercialization of innovative energy efficiency IP (100% owned)</p> <p>Sky Energy Acquires, operates and sells alternative energy with a portfolio of modern wind turbines and light-ray solar photovoltaic systems. Switzerland (100% owned)</p>
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Impact and ESG investment strategy

We invest in companies that create impactful solutions to improve the health of people, increase food security and protect the environment through cleaner and more efficient energy solutions.

As such, the investment committee and portfolio management upholds measurable and material ESG and impact objectives with transparency at the core. Our goal is to actively engage our portfolio companies on material financial and ESG issues and seek to influence our investees to improve their ESG performance; hence creating shared value. We believe that using ESG integration and impact metrics in our investment strategy will lead to enhanced risk-adjusted returns in the long run.

ESG Ratings	ESG TI		Benchmark	
	ESG TI	Benchmark	Portfolio	Benchmark
Environmental Impact	B (0.55)	C+ (0.43)	B (0.57)	C+ (0.42)
Social Impact	B (0.62)	B- (0.47)	A- (0.67)	B (0.54)
Overall Impact	B- (0.45)	C+ (0.44)	B+ (0.62)	B- (0.48)

All results obtained from the independent ESG rating agency, Inrate.

UN Sustainable Development Goals

The breadth of our portfolio allows us to address multiple SDGs with predominant focus on four:



Good health and well-being
Our life science pillar facilitates acceleration and affordability of life-changing medical devices and treatments.



Industry, Innovation, Infrastructure
We embed technology across our portfolio from more sustainable smart farming practices to more efficient renewable energy production systems.



Affordable and clean energy
We invest in renewable energy infrastructure and technological enablers of clean and efficient energy sources.

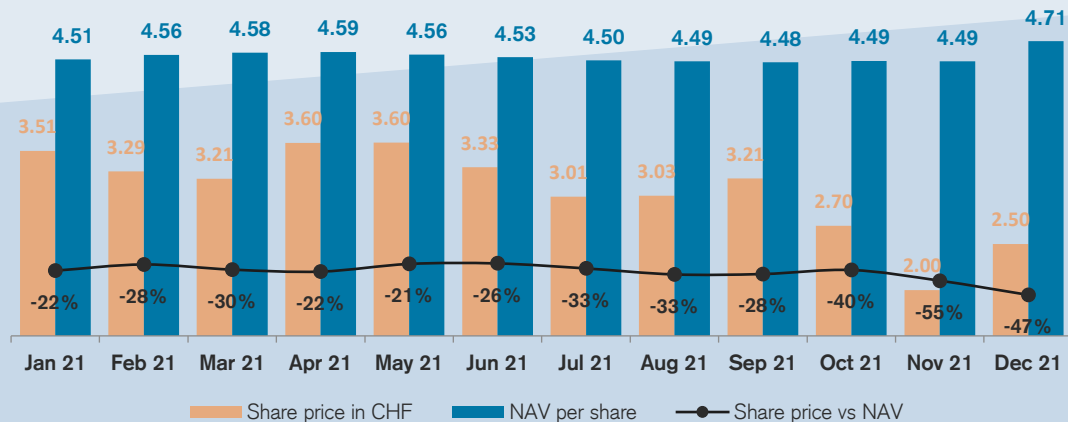


Responsible consumption and production
Embodied by The EKO AGRO Group, which exemplifies the intersection of sustainable agricultural methods with state-of-the-art technology.

Investor Information

CHE-114.775.734 – VALOR 29829498 – WKN A1409X

NAV performance and share price discount



Key facts		
Total net assets		CHF 122 million
Total investments		CHF 169 million
Debt-equity ratio		0.50
Advisory fee		0.5% GAV
Incentive fee		10% w/HWM

ESGTI Shares		
ISIN		CH0298294981
Ticker		ESGTI
Exchange		BX Swiss
Current discount		47%

ESGTI Bonds		
ISINs		XS2158598354 / XS2173130746
Issues		CHF 83.3 million / CHF 16.7 million
Type		Asset backed fixed rate certificates
Issuer		Aldburg SA
Coupons		5.75% semi-annual
Exchange		Frankfurt

Figures as of 31 December 2021

Board of Directors

Andreas R Bihrer, Chairman
 Dimitri Dimitriou
 Kim Marty
 Brunella Pavesi
 Wolfgang H. Werlé
 Hermann A. Wirz

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Investment advisor

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 Manage Mind AG

Auditors

PricewaterhouseCoopers

Administrator & NAV

ARIA Fund Services

ESG Advisors & Raters

Sevenbridge
 Inrate AG / Impak

Paying agent

Credinvest SA

Bank

EFG Bank AG

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