

About Us

ESGTI AG is an investment company driven by the overriding belief that investing based on ESG principles will deliver equal returns for investors and a better world for all. We combine the risk mitigation of ESG with the power and potential of technology to deliver impact at pace and scale.

We invest in early-stage companies or projects with transformative impact objectives, offering them a platform to successfully scale their business.

“During May our EKO AGRO Group signed a pilot protocol agreement with the Tuscany Region in Italy for the launch of the Carbon Free digital certification of its “Made in Tuscany” food products. As entrepreneurial actors in the AgTech domain, we are proud to support this a major step in their journey to reset agricultural methods in a way which truly promotes circular economies.”

Andreas Bihrer, Chairman
May 2021

Our investment objective

To provide shareholders with long-term capital growth ESGTI AG acquires, holds and sells equity positions in other companies and finances these investments for the main purpose of return from capital appreciations and income from these investments. Equity investments can take the form of a security which has an equity participation feature; the most common forms are common stock, convertible preferred stock, and subordinated debt with conversion privileges or warrants. Net profits generated upon realizations are planned to be re-invested.

Our portfolio



AgTech & Sustainable Agriculture

EKO AGRO Group

Developer of farm-to-fork ecosystems based on next-generation sustainable agriculture and enhanced by smart farming technologies. Italy (67% owned).



Life Sciences

SynDermix

Developer of health tech products which meaningfully respect patient convenience.

Switzerland (42%-owned)

Énielle

Cosmeceutics focused on skincare which regenerate skin on a cellular level. Switzerland (88%-owned)

Rhéon Medical

MedTech specialized in developing non-invasive solutions for Glaucoma treatment. Switzerland (3%-owned)



Clean Technology & Energy

AltEnergis

DeepTech focused on the development and commercialization of innovative energy efficiency IP. UK (100% owned)

Sky Energy

Acquires, operates and sells alternative energy with a portfolio of modern wind turbines and light-ray solar photovoltaic systems. Switzerland (100%-owned).

Impact and ESG investment strategy

We invest in companies that create impactful solutions to improve the health of people, increase food security and protect the environment through cleaner and more efficient energy solutions.

As such, the investment committee and portfolio management upholds measurable and material ESG and impact objectives with transparency at the core. Our goal is to actively engage our portfolio companies on material financial and ESG issues and seek to influence our investees to improve their ESG performance; hence creating shared value. We believe that using ESG integration and impact metrics in our investment strategy will lead to enhanced risk-adjusted returns in the long run.

ESG Ratings	ESG TI	Benchmark
Environmental Impact Grade	B (0.55)	C+ (0.39)
Social Impact Grade	B+ (0.64)	B- (0.49)
Overall Impact Grade	B (0.57)	B- (0.44)

All results obtained from the independent ESG rating agency, Inrate.

UN Sustainable Development Goals

The breadth of our portfolio allows us to address multiple SDGs with predominant focus on four:



Good health and well-being

Our life science pillar facilitates acceleration and affordability of life-changing medical devices and treatments.



Industry, Innovation, Infrastructure

We embed technology across our portfolio from more sustainable smart farming practices to more efficient renewable energy production systems.



Affordable and clean energy

We invest in renewable energy infrastructure and technological enablers of clean and efficient energy sources.



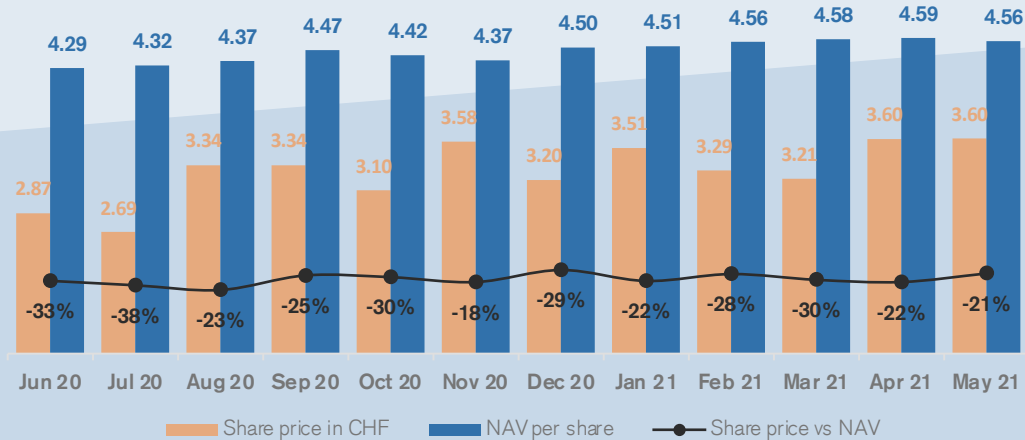
Responsible consumption and production

Embodied by ESG EKO AGRO, which exemplifies the intersection of sustainable agricultural methods with state-of-the-art technology.

Investor Information

CHE-114.775.734 – ISIN CH0298294981 – VALOR 29829498 – WKN A1409X

NAV performance and share price discount



ESG TI Shares	ISIN	CH0298294981
	Ticker	O2TP
	Exchange	Berlin Open Market
	Current discount	21%

ESG TI Bonds	ISINs	XS2158598354 / XS2173130746
	Issues	CHF 83.3 million / CHF 16.7 million
	Type	Asset backed fixed rate certificates
	Issuer	Aldburg SA
	Coupons	5.75% semi-annual
Exchange	Frankfurt	

Figures as of 31 May 2021

Key facts	Total net assets	CHF 118 million
	Total investments	CHF 159 million
	Debt-equity ratio	0.75
	Advisory fee	0.5% GAV
	Incentive fee	10% w/HWM

Board of Directors

Andreas R Bihrer, Chairman
 Brunella Pavesi
 Dimitri Dimitriou
 Wolfgang H. Werlé
 Hermann A. Wirz

Contact

Registered Office: Bösch 37,
 6331 Hünenberg, Switzerland
 +41 41 500 99 83
 investors@esgti.com
 www.esgti.com

Investment advisor

ESG Engineering & Consulting AG

Auditors

PricewaterhouseCoopers

NAV Calculation

ARIA Fund Services

ESG advisors

Manage Mind AG
 Sevenbridge

Paying agent

Credinvest SA

Bank

EFG Bank AG

DISCLAIMER: The information has been prepared for discussion purposes only and is not an offer, or a solicitation of an offer to buy or sell any security or financial instrument or to participate in any trading strategy. It is based on information from sources believed to be reliable, but the Directors, the Investment Advisor or the Administrator have not taken any steps to verify the adequacy, accuracy or completeness of any information. The Directors, the Investment Advisor nor the Administrator nor any of its respective affiliates, officers, directors, agents and employees make any warranty, express or implied, of any kind whatsoever, and none of these parties shall be liable for any losses, damages, costs or expenses, of every kind and description, relating to the adequacy, accuracy or completeness of any information in this document or the use of this information. The Directors, the Investment Manager, the Investment Advisor or the Administrator have no obligation to update or amend the information provided herein. All terms and conditions are indicative only and are subject to change without notice. This document has not been approved by any supervisory authority. With regard to all performance data contained in this report, users should note the following: past performance is not necessarily indicative of future results.