

## About Us

ESGTI AG is a force-for-good investment company that aims to lead paradigmatic shifts in the pillars of nutrition, health and energy. We strive to operate at the intersection of sustainability, innovation and private enterprise.

ESGTI invests in, or finances, directly or through investment companies, early-stage companies or projects with transformative impact objectives, offering them a platform to successfully scale their business models over a targeted period of 5 to 10 years.

*“In 2019 McKinsey rated Food and Agriculture as the least digitized of all major industries; yet there is no shortage of technological development in this domain. Expansion of our AgTech pillar is one of our investment priorities in 2021 and March saw a thorough segmentation of opportunities for us to expand and build synergies moving forward.”*

Andreas Bihrer, Chairman  
March 2021

## Our investment objective

To provide shareholders with long-term capital growth ESGTI AG acquires, holds and sells equity positions in other companies and finances these investments for the main purpose of return from capital appreciations and income from these investments. Equity investments can take the form of a security which has an equity participation feature; the most common forms are common stock, convertible preferred stock, and subordinated debt with conversion privileges or warrants. Net profits generated upon realizations are planned to be re-invested.

## Our portfolio



### AgTech & Sustainable Agriculture

#### ESG EKO AGRO Group

Developer of farm-to-fork ecosystems based on next-generation sustainable agriculture and enhanced by smart farming technologies. Italy (67% owned).



### Life Science

#### SynDermix

Developer of health tech products which meaningfully respect patient convenience.

Switzerland (42%-owned)

#### Énielle

Cosmeceutics focused on skincare which regenerate skin on a cellular level. Switzerland (88%-owned)

#### Rhéon Medical

MedTech specialized in developing non-invasive solutions for Glaucoma treatment. Switzerland (3%-owned)



### Clean Technology & Energy

#### AltEnergis

DeepTech focused on the development and commercialization of innovative energy efficiency IP. UK (100% owned)

#### Sky Energy

Acquires, operates and sells alternative energy with a portfolio of modern wind turbines and light-ray solar photovoltaic systems. Switzerland (100%-owned).

## Impact and ESG investment strategy

We invest in companies that create impactful solutions to improve the health of people, increase food security and protect the environment through cleaner and more efficient energy solutions.

As such, the investment committee and portfolio management upholds measurable and material ESG and impact objectives with transparency at the core. Our goal is to actively engage our portfolio companies on material financial and ESG issues and seek to influence our investees to improve their ESG performance; hence creating shared value. We believe that using ESG integration and impact metrics in our investment strategy will lead to enhanced risk-adjusted returns in the long run.

ESG Ratings	ESG TI	Benchmark
Overall Impact Grade	B (0.55)	B- (0.44)
Social Impact Grade	B+ (0.64)	B- (0.49)
Environmental Impact Grade	B (0.57)	C+ (0.39)

All results obtained from the independent ESG rating agency, Inrate.

## UN Sustainable Development Goals

The breadth of our portfolio allows us to address multiple SDGs with predominant focus on four:



### Good health and well-being

Our life science pillar facilitates acceleration and affordability of life-changing medical devices and treatments.



### Industry, Innovation, Infrastructure

We embed technology across our portfolio from more sustainable smart farming practices to more efficient renewable energy production systems.



### Affordable and clean energy

We invest in renewable energy infrastructure and technological enablers of clean and efficient energy sources.



### Responsible consumption and production

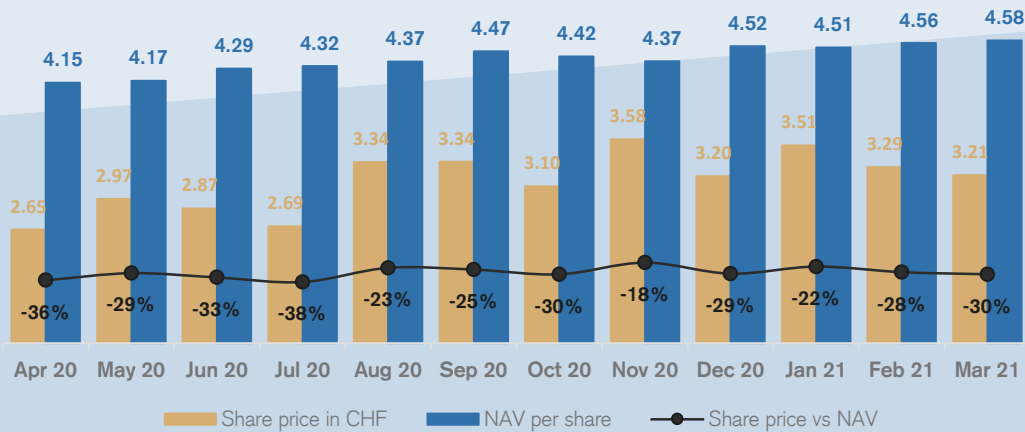
Embodied by ESG EKO AGRO, which exemplifies the intersection of sustainable agricultural methods with state-of-the-art technology.



# Investor Information

CHE-114.775.734 – ISIN CH0298294981 – VALOR 29829498 – WKN A1409X

## NAV performance and share price discount



Key facts	
Total net assets	CHF 119 million
Total investments	CHF 158 million
Debt-equity ratio	0.74
Advisory fee	0.5% GAV
Incentive fee	10% w/HWM

ESGTI Shares	
ISIN	CH0298294981
Ticker	O2TP
Exchange	Berlin Open Market
Current discount	30%

ESGTI Bonds	
ISINs	XS2158598354 / XS2173130746
Issues	CHF 83.3 million / CHF 16.7 million
Type	Asset backed fixed rate certificates
Issuer	Aldburg SA
Coupons	5.75% semi-annual
Exchange	Frankfurt

Figures as of 31 March 2021

## Board of Directors

Andreas R Bihrer, Chairman  
 Brunella Pavesi  
 Dimitri Dimitriou  
 Wolfgang H. Werlé  
 Hermann A. Wirz

## Contact

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## Investment advisor

ESG Engineering &  
 Consulting AG

## Auditors

PricewaterhouseCoopers

## NAV Calculation

ARIA Fund Services

## ESG advisors

Manage Mind AG  
 Sevenbridge

## Paying agent

Credinvest SA

## Bank

EFG Bank AG

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